

DAILY RESEARCH, 19 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat didorong rilis data penjualan ritel AS yang meningkat dibandingkan bulan September. Selain itu harapan tercapainya kesepakatan Stimulus Fiskal sebelum Pilpres turut menjadi sentiment positif penggerak Indeks. **DOW +0.39%, S&P +0.01%, NASDAQ -0.36%**

Bursa saham Eropa menguat didorong sentiment rilis laporan keuangan Perusahaan-Perusahaan Eropa. **Indeks DAX -1.62%, FTSE +1.49%, CAC +2.04%**

Bursa Saham Asia dibuka mayoritas menguat didorong harapan kesepakatan stimulus Fiskal AS akan tercapai sebelum Pilpres dan sentimen vaksin corona. **Hang Seng +0.94%, KOSPI +0.40%, Nikkei +0.98%**

Harga minyak mentah dunia menguat didorong sentiment pertumbuhan Ekonomi China Q2 yang diperkirakan tumbuh 5.2%. Harga emas rebound melemah didorong belum tercapainya kesepakatan paket Stimulus Fiskal AS. **WTI +0.10%, Brent Oil +0.30%, Gold -0.22%**.

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH (TECHNICAL REBOUND)** dengan Range pergerakan **5060-5187** dengan saham-saham yang dapat diperhatikan : **ANTM SMBR PPRE TLKM JPFA AGRO**

MARET DATA

AMERIKA

DOW 30	28.606,31	+112,11	+0,39%
S&P 500	3.483,81	+0,47	+0,01%
NASDAQ	11.671,56	-42,32	-0,36%

EUROPE

DAX	12.908,99	+205,24	+1,62%
FTSE 100	5.919,58	+87,06	+1,49%
CAC 40	4.935,86	+98,44	+2,04%

ASIA

SHANGHAI	3.336,35	-0,01	0,00%
HANGSENG	24.386,79	+228,25	+0,94%
SET	1.233,68	-9,28	-0,75%
KOSPI	2.350,86	+9,33	+0,40%
JCI	5.103,41	-1,74	-0,03%
NIKKEI	23.639,00	+228,37	+0,98%
ASX	6.236,90	+60,10	+0,97%

COMMODITIES

GOLD	1.902,15	-4,25	-0,22%
WTI OIL	41,16	+0,04	+0,10%
BRENT OIL	42,94	+0,13	+0,30%
COAL	57.50	+1.10	+1.95%
PALM OIL	2985	-72	-2.36%
TINS	18.372,50	+32,50	+0,18%
NICKEL	15.767,50	+92,50	+0,59%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

191020 MOTOCYCLE SALES (YoY) (SEP)

GLOBAL

191020 JAPAN TRADE BALANCE (SEP)

CHINA GDP (Q3)

CHINA CORE PRODUCTION (Y)Y) (SEP)

CHINA RETAIL SALES (YoY) (SEP)

CHARIMAN THE FED SPEAKS

CHINA FDI

ECB GOV SPEAKS

201020 CHINA HOME SALES (YoY) (SEP)

CHINA INTEREST LENDING RATE

211020 US API WEEKLY STOCK

US INVENTORIES STOCK

221020 GBP RETAIL SALES (MoM)

US JOBLESS CLAIMS

US HOME SALES (MoM) (SEP)

231020 JAPAN PMI SERVICE (OKT)

GERMAN PMI MANUFACTURING (OKT)

FRANCE PMI MANUFACTURING (OKT)

EURO PMI MANUFACTURING (OKT)

GBP PMI MANUFACTURING (OKT)

US PMI MANUFACTURING (OKT)

CORPORATE ACTION :

DEVIDEN

RUPS

191020 BRAM

201020 MBAP DVLA

211020 PALM BSSR BMRI

221020 GREN

231020 NZIA DIGI CLEO

IPO

RIGTH ISSUE

DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 16 OKTOBER 2020

CLOSING	5103.414 -0.034%
TRANSACTION	IDR 7.761 TRILLION
FOREIGN NETT	IDR 494 BIO (SELL)

PREDICTION 16 OKTOBER 2020

BEARISH (TECHNICAL REBOUND)
RANGE 5060-5187

HAMMER
STOCHASTIC : DEATHCROSS
MACD : HISTOGRAM POSITIF MENGECIL DAN UPTREND

TECHNICAL RECOMENDATION



ANTM – PT ANEKA TAMBANG TBK

CLOSING 16/10/2020 RP 940 (+0.53%)

**SELL ON STRENGTH
TAKE PROFIT 995**

SPINNING
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



PPRE – PT PP PRESISI TBK

CLOSING 16/10/2020 RP 186 (+10.7%)

BUY

TARGET PRICE 222

STOPLOSS < 180

BOTTOM FISHING AREA

STOCHASTIC : NETRAL

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



SMBR – PT SEMEN BATURAJA (PERSERO) TBK

CLOSING 16/10/2020 RP 505 (-1%)

BUY

TARGET PRICE 560

STOPLOSS 500

INVERTED HAMMER

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



**TLKM – PT TELEKOMUNIKASI INDONESIA
(PERSERO) TBK**

CLOSING 16/10/2020 Rp 2750 (-1.1%)

BUY

TARGET PRICE 2850

STOPLOSS < 2720

HAMMER

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



JPFA – PT JAPFA COMFEED INDONESIA TBK

CLOSING 16/10/2020 RP 1135 (-1.3%)

**SELL ON STRENGTH
TAKE PROFIT 1180**

INVERTED HAMMER
STOCHASTIC : NETRAL
MACD : HISTOGRAM POSITIF DAN NETRAL
LOWER AREA

TECHNICAL RECOMENDATION



AGRO – PT BRI AGRONIAGA TBK

CLOSING 16/10/2020 RP 446 (-2.6%)

BUY

TARGET PRICE 535

STOPLOSS < 426

BOTTOM FISHING AREA

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

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PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING